

News Release Dated November 5, 2021

Company name: Helios Techno Holding Co., Ltd.
 Stock code: 6927
 Stock exchange listing: Tokyo Stock Exchange (First Section)
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**Notice of Differences between the Consolidated Forecast and Results
for the First Half of FY3/22**

Helios Techno Holding Co., Ltd. is announcing the following information concerning the differences between the consolidated results announced today for the first half of the fiscal year ending on March 31, 2022 and the consolidated forecast that was announced on May 7, 2021.

1. Differences between the Consolidated Forecast and Results for the First Half of FY3/22

April 1, 2021 to September 30, 2021

| | Net sales | Operating profit | Recurring profit | Profit attributable to owners of parent | Net income per share |
|---------------------------------|-------------|------------------|------------------|---|----------------------|
| | Million yen | Million yen | Million yen | Million yen | Yen |
| Previous forecast (A) | 4,880 | (103) | (93) | (66) | (3.64) |
| Results (B) | 3,601 | (74) | (36) | (21) | (1.20) |
| Change (B-A) | (1,279) | 29 | 57 | 45 | |
| Change (%) | (26.2) | - | - | - | |
| Reference: First half of FY3/21 | 3,195 | (169) | (135) | (191) | (10.55) |

2. Reasons for the Differences

As to the operating results during the first half of the current fiscal year, in the Lamp Business, the number of shipments of light source units for exposure equipment, our core industrial lamp products, fell short of the plan. Among the factors behind the failure to ship the expected volume of products were delays in the completion of final products caused by semiconductor and material shortages. In the Manufacturing Equipment Business, while capital investments were brought forward due to the increased production of LCD panels, the number of shipments did not reach the expected level and fell short of the plan because some projects were postponed due to customer circumstances. Those postponed include planned launching activities for alignment layer manufacturing equipment and the introduction of inkjet printing systems considered by customers for research, prototyping, or mass production.

On the other hand, due to the limited sales activities caused by the continuing restrictions on overseas travel and other factors and cost reduction measures, selling, general and administrative expenses resulted in lower-than-expected results. In addition, operating loss, recurring loss, and loss attributable to owners of parent are decreased more than originally planned.

There are no revisions to the full-year consolidated forecast released on May 7, 2021.

(Note) Forecasts of future performance in this release are based on information available to Helios Techno Holding as of the date of announcement. Actual results may differ from these forecasts for a number of factors.