



August 10, 2022

To whom it may concern:

Company name: Mercuria Holdings Co., Ltd.
Representative: Toshihiro Toyoshima, CEO
Stock code: 7347 (Tokyo Stock Exchange, Prime Market)
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Head of Finance & Control Department
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Notice of Stock Repurchase

(In accordance with the Articles of Incorporation pursuant to Paragraph 2, Article 165 of the Companies Act)

Pursuant to the provisions of Article 370 of the Companies Act (a written resolution in lieu of a resolution by the Board of Directors), the Mercuria Holdings Board of Directors approved a resolution on August 10, 2022 to repurchase its own shares pursuant to Article 156 of the Companies Act which is applicable in lieu of Paragraph 3, Article 165 of this act.

1. Reason for Stock Repurchase

Repurchasing stock distributes earnings to shareholders by facilitating the more efficient use of capital. In addition, this repurchase is used to implement capital strategies in a timely and flexible manner in response to changes in the operating environment.

2. Information Concerning Stock Repurchase

- (1) Type of shares to be repurchased: Mercuria Holdings common stock
- (2) Number of shares to be repurchased: Up to 800,000
(About 3.8% of all Mercuria Holdings shares issued, except treasury shares)
- (3) Total value of shares to be repurchased: Up to 640,000,000 yen
- (4) Repurchase schedule: August 12, 2022 to June 30, 2023
- (5) Method of repurchase: Purchases on the Tokyo Stock Exchange

Note: A part or all of the repurchase program may not be implemented depending on market trends and other factors.

Reference: Treasury shares as of July 30, 2022

Total number of shares issued (excluding treasury shares): 20,911,579 shares

Number of treasury shares: 531,521 shares

Note: The 447,456 shares of the Mercuria Holdings stock held as trust assets for the stock compensation plan are not included in the above number of treasury shares.

The above is an English translation of the Japanese version provided for information purpose only. The original Japanese version was released through our website (<https://mercuria-hd.jp>). If any discrepancy is identified between this translation and the Japanese original, the Japanese original shall prevail.