

News Release Dated June 20, 2025

Company: AOKI Holdings Inc.
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Notice of Settlement of Accounts of Parent Company, etc.

AOKI Holdings Inc. announces that the financial statements for the fiscal year ended March 31, 2025 (April 1, 2024 to March 31, 2025) of ANNIVERSAIRE HOLDINGS INC., a non-listed parent company, etc. of AOKI Holdings, have been finalized.

1. Overview of the parent company, etc. (other related company)

- (1) Company name: ANNIVERSAIRE HOLDINGS INC.
- (2) Location: 3-5-27 Kita-Aoyama, Minato-ku, Tokyo
- (3) Representative: Masamitsu Aoki, President and Representative Director
- (4) Business: Holding of securities and leasing of real estate
- (5) Capital: 100 million yen

2. Financial statements of the parent company, etc.

Balance Sheet

(As of March 31, 2025)

(Thousands of yen)

Item	Amount	Item	Amount
Assets		Liabilities	
Current assets	5,578,155	Current liabilities	96,572
Cash and deposits	1,948,815	Accounts payable-other	87,195
Securities	1,957,595	Income taxes payable	594
Short-term loans receivable	1,622,500	Deposits received	2,677
Other	49,244	Other	6,105
Non-current assets	20,739,672	Non-current liabilities	7,098,930
Property, plant and equipment	7,945,930	Long-term borrowings	6,565,850
Buildings	5,292,594	Other	533,080
Land	2,179,150	Total liabilities	7,195,502
Other	474,185	Net assets	
Intangible assets	4,969,898	Shareholders' equity	19,122,326
Leasehold interests in land	4,969,562	Share capital	100,000
Other	336	Capital surplus	259,342
Investments and other assets	7,823,843	Legal capital surplus	259,342
Investment securities	2,313,085	Retained earnings	18,762,983
Shares of subsidiaries and associates	4,350,428	Legal retained earnings	12,000
Guarantee deposits	707,118	Other retained earnings	18,750,983
Membership	134,191	General reserve	200,000
Other	319,020	Retained earnings brought forward	18,550,983
		Total net assets	19,122,326
Total assets	26,317,828	Total liabilities and net assets	26,317,828

Statement of Income
(April 1, 2024 to March 31, 2025)

(Thousands of yen)

Item	Amount	
Operating revenue		
Dividends of subsidiaries and associates	1,685,590	
Other	614,836	2,300,427
Operating expenses		160,879
Gross profit		2,139,547
Selling, general and administrative expenses		802,394
Operating profit		1,337,153
Non-operating profit		
Interest income	13,557	
Dividend income	4,104	
Gain on trading securities	473,995	
Other	23,050	514,707
Non-operating expenses		
Interest expenses	51,827	
Other	25,273	77,100
Ordinary profit		1,774,760
Extraordinary losses		
Loss on retirement of non-current assets	2,027	
Loss on sale of golf club membership	73,665	75,692
Profit before income taxes		1,699,067
Income taxes – current		2,853
Profit		1,696,214

3. Status of shareholding by shareholder category, major shareholders and executives of the parent company, etc.

(1) Shareholding by shareholder category

Common stock

As of March 31, 2025

Category	Shareholding status (Number of shares constituting one unit: 100 shares)								Odd-lot shares (Shares)
	National and local governments	Financial institutions	Securities companies	Other corporations	Foreign corporations, etc.		Individuals and others	Total	
					Non-individuals	Individuals			
Number of shareholders (persons)	-	-	-	-	-	-	1	1	-
Number of shares held (units)	-	-	-	-	-	-	572	572	-
Percentage of shareholdings (%)	-	-	-	-	-	-	100.00	100.00	-

Class shares

As of March 31, 2025

Category	Shareholding status (Number of shares constituting one unit: 100 shares)								Odd-lot shares (Shares)
	National and local governments	Financial institutions	Securities companies	Other corporations	Foreign corporations, etc.		Individuals and others	Total	
					Non-individuals	Individuals			
Number of shareholders (persons)	-	-	-	2	-	-	2	4	-
Number of shares held (units)	-	-	-	856	-	-	572	1,428	-
Percentage of shareholdings (%)	-	-	-	59.94	-	-	40.06	100.00	-

(2) Major shareholders

As of March 31, 2025

Name	Address	Number of shares held (shares)	Percentage of shareholdings in relation to the total number of shares outstanding (%)
Hironori Aoki	Shibuya-ku, Tokyo	57,200	28.60
Masamitsu Aoki	Shibuya-ku, Tokyo	28,600	14.30
Akihiro Aoki	Shibuya-ku, Tokyo	28,600	14.30
AOKI Foundation	24-1 Chigasakichuo, Tsuzuki-ku, Yokohama	75,500	37.75
TREIDEALI INC.	3-5-27 Kita-Aoyama, Minato-ku, Tokyo	10,100	5.05
Total	-	200,000	100.00

The number of voting rights held is as follows.

As of March 31, 2025

Name	Address	Number of voting rights held (units)	Percentage of voting rights in relation to the total number of voting rights held by all shareholders (%)
Hironori Aoki	Shibuya-ku, Tokyo	572	100.00
Total	-	572	100.00

(3) Executives

As of March 31, 2025

Title	Name	Date of birth	Brief career history		Number of shares held (thousand shares)
Representative Director and Founder	Hironori Aoki	September 23, 1938	July 1965	Established Yofuku no AOKI (now ANNIVERSAIRE HOLDINGS INC.), Representative Director	57
			August 1976	Established AOKI Fashion Sales Co., Ltd. (now AOKI Holdings Inc.), President and Representative Director	
			September 1990	Resigned from ANNIVERSAIRE HOLDINGS INC. due to resignation	
			November 2002	Director of ANNIVERSAIRE HOLDINGS INC.	
			January 2007	Chairman and Representative Director of ANNIVERSAIRE HOLDINGS INC.	
			June 2010	Chairman and Representative Director of AOKI Holdings Inc.	
			June 2010	Vice Chairman and Representative Director of ANNIVERSAIRE HOLDINGS INC.	
			June 2023	Representative Director and Founder of ANNIVERSAIRE HOLDINGS INC. (current position)	
Chairman and Representative Director	Takahisa Aoki	January 10, 1946	July 1965	Director of ANNIVERSAIRE HOLDINGS INC.	-
			January 2007	President and Representative Director of ANNIVERSAIRE HOLDINGS INC.	
			June 2010	Vice Chairman and Representative Director of AOKI Holdings Inc.	
			June 2010	Chairman and Representative Director of ANNIVERSAIRE HOLDINGS INC. (current position)	

As of March 31, 2025

Title	Name	Date of birth	Brief career history		Number of shares held (thousand shares)
President and Representative Director	Masamitsu Aoki	April 21, 1969	September 1990 April 2008 June 2010 June 2010 June 2022 June 2023	Director of ANNIVERSAIRE HOLDINGS INC. Executive Vice President of ANNIVERSAIRE HOLDINGS INC. Managing Director of AOKI Holdings Inc. President and Representative Director of ANNIVERSAIRE HOLDINGS INC. (current position) Senior Managing Director of AOKI Holdings Inc. Director and Senior Managing Executive Officer of AOKI Holdings Inc. (current position)	28
Executive Vice President	Akihiro Aoki	May 20, 1970	September 1990 April 2008 June 2010 June 2010 June 2022 December 2024	Director of ANNIVERSAIRE HOLDINGS INC. President and Representative Director of ORIHICA Inc. (now AOKI Inc.) President and Representative Director of AOKI Holdings Inc. Executive Vice President of ANNIVERSAIRE HOLDINGS INC. (current position) Chairman and Representative Director of AOKI Holdings Inc. (current position) Chairman of AOKI Inc. (current position)	28
Executive Vice President	Akira Shimizu	March 10, 1955	April 1977 June 2017 June 2023	Joined AOKI Holdings Inc. Executive Vice President of AOKI Holdings Inc. Executive Vice President of ANNIVERSAIRE HOLDINGS INC. (current position)	-
Director	Mitsuko Aoki	October 23, 1943	June 1985 September 1990 January 2007	Director of ANNIVERSAIRE HOLDINGS INC. Representative Director of ANNIVERSAIRE HOLDINGS INC. Director of ANNIVERSAIRE HOLDINGS INC. (current position)	-
Corporate Auditor	Ayumi Aoki	February 3, 1966	April 2010	Corporate Auditor of ANNIVERSAIRE HOLDINGS INC. (current position)	-
Total					114

Notes:

1. Chairman and Representative Director Takahisa Aoki is a younger brother of Representative Director and Founder Hironori Aoki.
2. President and Representative Director Masamitsu Aoki is an eldest son of Representative Director and Founder Hironori Aoki.
3. Director Akihiro Aoki is the second son of Representative Director and Founder Hironori Aoki.
4. Director Mitsuko Aoki is a spouse of Representative Director and Founder Hironori Aoki.
5. Corporate Auditor Ayumi Aoki is a spouse of President and Representative Director Masamitsu Aoki.