Helios Techno

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Company name: Helios Techno Holding Co., Ltd.
Stock code: 6927
Stock exchange listing: Tokyo Stock Exchange, Standard Market
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Notice of Differences between the Consolidated Forecast and Results for the First Half of FY3/26, and Revisions to the Consolidated Forecast and Dividend Forecast (Increase in Dividend) for FY3/26

Helios Techno Holding Co., Ltd. is announcing the following information concerning the differences between the consolidated results announced today for the first half of the fiscal year ending on March 31, 2026 (April 1, 2025 to September 30, 2025) and the consolidated forecast that was announced on May 9, 2025.

In addition, based on the current performance trends, Helios Techno has revised the consolidated forecast and dividend forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026).

1. Differences between the Consolidated Forecast and Results for the First Half of FY3/26

April 1, 2025 to September 30, 2025

	Net sales	Operating profit	Recurring profit	Profit attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	4,700	(40)	50	30	1.65
Results (B)	4,432	249	341	247	13.64
Change (B-A)	(267)	289	291	217	
Change (%)	(5.7)	-	583.8	725.0	
Reference: First half of FY3/25	4,714	441	451	350	19.31

2. Revisions to the Consolidated Forecast for FY3/26

April 1, 2025 to March 31, 2026

	Net sales	Operating profit	Recurring profit	Profit attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	14,000	1,100	1,200	800	44.08
Revised forecast (B)	14,000	1,400	1,500	1,100	60.61
Change (B-A)	-	300	300	300	
Change (%)	-	27.3	25.0	37.5	
Reference: FY3/25	9,869	900	944	728	40.13

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Reasons for the Differences and the Revisions

Although receiving inspections of sales of some printing equipment for alignment layers, which are the Group's core products, was moved back to the third quarter of the fiscal year ending March 31, 2026, overall performance remained generally firm due to factors such as the continued high demand for lamps for light source units for exposure equipment, which exceeded the plan. In particular, operating profit, recurring profit, and profit attributable to owners of parent for the first half exceeded the plan due to efficient expense management and other factors.

In addition, the full-year consolidated forecast for the fiscal year ending March 31, 2026 is revised as net sales are expected to remain generally strong as described above, and operating profit, recurring profit and profit attributable to owners of parent are all expected to be higher than the previously announced forecast.

3. Revisions to the Dividend Forecast for FY3/26

	Dividend per share		
	End of second quarter	Year-end	Total
Previous forecast (announced on May 9, 2025)		45.00 yen	45.00 yen
Revised forecast		61.00 yen	61.00 yen
Current fiscal year results (FY3/26)	0.00 yen		
Previous fiscal year results (FY3/25)	0.00 yen	41.00 yen	41.00 yen

Reasons for Revision to Dividend Forecast

Distributing earnings to shareholders is one of the highest priorities of Helios Techno. The basic policy is to pay a steady dividend every year while retaining sufficient earnings to strengthen operations and fund actions aimed at growth.

We announced the revision of the shareholder return policy on November 5, 2024. From the fiscal year ended in March 2025 to the fiscal year ending in March 2027, the policy aims for a consolidated dividend payout ratio of 100%, balancing enhanced shareholder returns and increased equity. The dividend for each of these three fiscal years will not be less than 35 yen, which is the dividend for the fiscal year that ended in March 2024.

The previous annual dividend forecast was 45 yen per share. Based on the dividend policy and consolidated performance trends in the current fiscal year, we examined the consolidated dividend payout ratio, retained earnings and other items involving the dividend. This examination resulted in the decision to increase the year-end dividend forecast by 16 yen per share, bringing the annual dividend forecast to 61 yen.

(Note) Forecasts of future performance in this release are based on information available to Helios Techno as of the date of announcement. Actual results may differ from these forecasts for a number of factors.