

Summary of Consolidated Financial Results
for the Third Quarter of Fiscal Year Ending March 31, 2026
(Nine Months Ended December 31, 2025)

[Japanese GAAP]

Company name: Japan System Techniques Co., Ltd.
 Stock code: 4323
 Representative: Taku Hirabayashi, President and CEO
 Contact: Chiharu Muguruma, Director and Executive Officer

Listing: Tokyo Stock Exchange
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Scheduled date of payment of dividend: -

Preparation of supplementary materials for financial results: None

Holding of financial results meeting: None

Note: The original disclosure in Japanese was released on February 12, 2026 at 16:00 (GMT +9).

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Third Quarter Ended December 31, 2025

(April 1, 2025 – December 31, 2025)

(1) Consolidated results of operations

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Dec. 31, 2025	22,803	11.0	2,623	28.5	2,710	28.0	1,760	24.2
Nine months ended Dec. 31, 2024	20,549	10.9	2,041	26.5	2,116	28.4	1,417	28.9

Note: Comprehensive income (million yen) Nine months ended Dec. 31, 2025: 1,745 (up 10.4%)

Nine months ended Dec. 31, 2024: 1,581 (up 32.8%)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended Dec. 31, 2025	71.20	-
Nine months ended Dec. 31, 2024	57.63	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Dec. 31, 2025	22,484	15,586	69.0	627.54
As of Mar. 31, 2025	22,909	14,828	64.4	596.97

Reference: Shareholders' equity (million yen) As of Dec. 31, 2025: 15,512 As of Mar. 31, 2025: 14,762

2. Dividends

	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Mar. 31, 2025	-	0.00	-	27.00	27.00
Fiscal year ending Mar. 31, 2026	-	11.00	-		
Fiscal year ending Mar. 31, 2026 (forecasts)				24.00	35.00

Note: Revisions to the most recently announced dividend forecast: None

3. Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	32,000	9.1	3,590	12.6	3,660	12.1	2,770	13.4	112.01

Note: Revisions to the most recently announced consolidated earnings forecasts: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly added: -

Excluded: -

(2) Application of special accounting methods for presenting quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting-based estimates: None

4) Restatements: None

(4) Number of outstanding shares (common shares)

1) Number of shares outstanding at the end of the period (including treasury shares)

As of Dec. 31, 2025:	24,836,920 shares	As of Mar. 31, 2025:	24,836,920 shares
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2) Number of treasury shares at the end of the period

As of Dec. 31, 2025:	117,917 shares	As of Mar. 31, 2025:	107,568 shares
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3) Average number of shares outstanding during the period

Nine months ended Dec. 31, 2025:	24,718,678 shares	Nine months ended Dec. 31, 2024:	24,587,223 shares
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Note 1: Review of the attached quarterly consolidated financial statements by a certified public accountant or auditing firm: None

Note 2: Cautionary statement with respect to forward-looking statements

Forecasts of future performance in these materials are based on assumptions judged to be valid and information available to the Company's management at the time the materials were prepared, but are not promised by the Company regarding future performance. Actual results may differ materially from the forecasts.